



## FINANCE POLICY AGREEMENT (Private Pays)

**For (Child's Name):** \_\_\_\_\_ **Scheduled Appointment:** \_\_\_\_\_

The **CarePoint Anesthesia Group LLC**, hereinafter known as ("CarePoint"), is dedicated to providing specialized anesthesia services to the familiar and comfortable environment of your dentist's office, bringing a tailored and personal touch to your child's care. We would like to advise you of your financial obligations. Please **initial** below that you have read, understood, and acknowledge this Finance Policy Agreement.

\_\_\_\_ CarePoint is a "Fee-for-Service" company and is a separate entity from your dentist. All related fees, operative times and/or dental procedures are billed separately.

\_\_\_\_ Our minimum fee for **Pediatric** (20 years and younger) patients is **\$1,250** (2 hours or less of dental anesthesia). **Payment is due 2-business days prior to your child's scheduled appointment.** Should the dental procedure exceed the allocated 2 hours, an additional **\$175 per 15-minute increments** will be assessed. The remaining balance will be charged to the card on file unless other special arrangement(s) have been made. We accept all major credit cards, debit cards, Health Savings Account (HSA), flex spending cards, CareCredit (6-months term), cash, money orders, or checks for our services. Payment(s) can be made through our website at <https://carepointanesthesia.com>.

\_\_\_\_ We require a minimum of **2-business days** notification to cancel your child's appointment. A "**broken appointment**" fee of **\$300** fee will be assessed should you cancel less than the required 2-business days notification. A "no call" or a "no show" status will be considered a "broken appointment" and the \$300 fee will apply. This fee will be deducted from payment received by CarePoint.

\_\_\_\_ We reserve the right to charge a **\$25 processing** fee for any requested refunds. This fee will be deducted from payment received by CarePoint. The refund payment will be in the form of a bank issued check by JPMorgan Chase Bank.

### ACKNOWLEDGEMENT

I, the undersigned, certify that I have read, understood, and acknowledge that I have retained a copy of this Finance Policy Agreement. I also understand and acknowledge my financial responsibility for the dental anesthesia services provided by CarePoint Anesthesia Group, LLC. By signing below, I authorize CarePoint to submit payment for any remaining balance due on or after the date of service. I can alternately provide my card information through CarePoint's website in the form of a payment.

Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_  
Parent/Legal Guardian to Patient

#### Credit Card Payment Authorization

Please check:  VISA  MC  AMEX  DISCOVER  CARE CREDIT (6-Months Term)

Name: \_\_\_\_\_ Card Number: \_\_\_\_\_

Cardholder Signature: \_\_\_\_\_ Expiration: \_\_\_\_\_ CVV: \_\_\_\_\_ Billing Zip: \_\_\_\_\_

## NEW PATIENT INTAKE FORM (Private Pays or Self-Pays)

### PATIENT INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: M  F  **Weight (lbs.):** \_\_\_\_\_ **Height:** \_\_\_\_\_

Dental Office Name: \_\_\_\_\_ Contact Number: \_\_\_\_\_

Dental Office Address: \_\_\_\_\_

Primary Physician Name: \_\_\_\_\_ Contact Number: \_\_\_\_\_

(If applicable) Specialist Physician Name: \_\_\_\_\_ Contact Number: \_\_\_\_\_

### PARENT OR LEGAL GUARDIAN INFORMATION

Please check one.

**Mother**  **Father**  **Legal Guardian**  **Other:** \_\_\_\_\_

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Contact Number: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

### PREGNANCY/NEONATAL HISTORY

1. Were there any complications during pregnancy or delivery?  NO  YES, reason(s): \_\_\_\_\_

\_\_\_\_\_

2. Delivery:  VAGINAL  C-SECTION, reason(s): \_\_\_\_\_

3. Was your child premature?  NO  YES, born at number of weeks \_\_\_\_\_

4. Were there any complications during the newborn period? \_\_\_\_\_

\_\_\_\_\_

### INFANCY/CHILDHOOD/ADOLESCENCE MEDICAL HISTORY

1. Does your child have any allergies to drugs, supplements, or latex?  NO  YES, please select type of reaction(s):  Rash  Hives  Emergency Room  Other: \_\_\_\_\_

2. Has your child ever been hospitalized?  NO  YES, reason? \_\_\_\_\_

3. Has your child ever had surgery?  NO  YES, why/what for? \_\_\_\_\_

\_\_\_\_\_

4. Has your child ever had general anesthesia?  NO  YES If so, any problems with anesthesia?

\_\_\_\_\_

**INFANCY/CHILDHOOD/ADOLESCENCE MEDICAL HISTORY (Cont'd.)**

5. Has anyone in your family had problems with general anesthesia? [ ] NO [ ] YES If so, what problems?

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6. Has your child ever been treated for or diagnosed with any of the following conditions?

	YES	NO	WHEN	MEDICINE / TREATMENT
<b>Heart Diseases</b>				
* Heart Murmur				
* High Blood Pressure				
* Irregular Heart Beat				
* Congenital Heart Defect				
* Other Heart Problems				
<b>Lung Diseases:</b>				
* Wheezing / Bronchiolitis				
* Asthma				
* Pneumonia				
* Obstructive Sleep Apnea				
* Other Lung Problems				
<b>Other Medical Conditions:</b>				
* Diabetes				
* Kidney Disease				
* Seasonal Allergies / Eczema				
* GERD / Ulcer / Hernia				
* Recurrent Ear Infection				
* Seizure Disorder				
* Psychiatric Condition				
* Genetic Syndrome				
* Learning Disability				
* Anemia				

Please list any other medical conditions: \_\_\_\_\_

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**\*\*\* PRE-OPERATIVE GUIDELINES \*\*\***

- **Absolutely NOTHING TO EAT or DRINK 8 hours before your scheduled appointment time, unless discussed with your anesthesia provider.** (Your child's appointment time will be given to you by the dental office.)

**\*\*\* IMPORTANT NOTIFICATION \*\*\***

**A Parent or a Legal Guardian must be present and remain at the dental office during the time of service.**

**HIPAA AND OUR PRIVACY POLICIES**

*(The Health Insurance Portability and Accountability Act of 1996 ("HIPAA") addresses the manner in which a Patient's individual health information may be used or disclosed by Covered Entities (as defined in HIPAA) and other individuals and entities, such as a Provider. For more information regarding your rights under HIPAA, please visit their site at <https://hhs.gov/ocr/privacy>.)*

Please initial below that you have read, understood, and acknowledge the following:

- I give CarePoint permission to communicate with me via email, text messaging, and to my cellular devices.
- I understand that I have the option of accessing and/or viewing the Notice of Privacy Practices online at <https://carepointanesthesia.com> or have a printed copy provided to me.
- If needed, I hereby request and give my authorization to my child's medical providers to release his/her medical history records to CarePoint. I also understand that I can revoke this permission at any time.
- I understand that I am giving my permission to CarePoint the use and disclosure of my child's protected health information in order to carry out the dental anesthesia treatment, payment activities, and healthcare operations. I also understand that I have the right to revoke this permission at any time.

**ACKNOWLEDGEMENT**

I, the undersigned, certify that I have read the above pre-operative guidelines and that the above information is complete and accurate to the best of my knowledge. I understand that providing incomplete or inaccurate information may negatively influence my child's treatment and treatment results.

Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_  
Parent/Legal Guardian to Patient

## CONSENT FOR DENTAL ANESTHESIA SERVICES

***The following is provided to inform patients about having treatment under dental anesthesia. The information is not presented to make you more apprehensive, but rather to enable you to better understand the risks and benefits involved with anesthetic treatments.***

***For (Child's Name):*** \_\_\_\_\_ ***Scheduled Appointment:*** \_\_\_\_\_

I, the undersigned, hereby authorize and request any doctor represented with CarePoint to administer anesthesia to my child as previously discussed with me. I understand and agree that procedures not talked about, but deemed necessary for my child's well-being may be performed to supplement the planned anesthesia. It has been explained to me that all types of anesthesia, although safe, involve some risks and no guarantees can be made concerning results. Serious complications are very rare. The following are complications that may be associated with the anesthetic treatment:

### **Common Complications:**

- Pain and/or bruising at the IV site
- Sore throat and/or hoarseness
- Muscle aches
- Nausea and/or vomiting

### **Rare Complications:**

- Heart injury
- Brain damage or death

### **Uncommon Complications:**

- Headaches
- Injuries to lips, teeth, mouth or throat from airway instruments or devices
- Unexpected drug reaction
- Infection at intravenous site and veins nearby
- Bleeding/injury in the nose due to passage of a breathing tube
- Lung infection
- Eye injury or infection
- Weakness in breathing after awakening
- Nerve Damage

- ✦ Alternative options to deep sedation/general anesthesia have been discussed with me and may include the use of local anesthesia with nitrous oxide sedation or local anesthesia alone.
- ✦ I confirm that my child (the patient) **had nothing to eat or drink 8 hours prior** to their scheduled appointment time.
- ✦ I certify that to my knowledge that my child (the patient) is not pregnant or trying to become pregnant.
- ✦ I have read and agree to the HIPAA Notice of Privacy Practices posted on CarePoint's website <https://carepointanesthesia.com>.

## ACKNOWLEDGEMENT

I, the undersigned, consent to the anesthesia deemed appropriate by my child's anesthesiologist. I acknowledge that I have read this form or had it read to me and that I understand the risks, alternatives, and expected results of the anesthetic plan of care.

Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_  
Parent/Legal Guardian to Patient